

Code **HVH**
Company name HVC Investment and Technology Joint Stock Company
Date 11/23/2020
Subject BOD resolution on issuing shares

Content:

The Board resolution dated November 23, 2020, the BOD of HVC Investment and Technology Joint Stock Company approved the following issues:

1. Approving to carry out stock issuance to raise its charter capital:
 - Stock name: HVC Investment and Technology Joint Stock Company
 - Stock code: HVH
 - Stock type: common share
 - Par value: 10,000 dong/share
 - Registered volume: 15,000,000 shares; Of which:
 - To offer shares to existing shareholders: 15,000,000 shares, equivalent to with the exercise ratio of 100.000:68.337 (At the record date, shareholder who owns 01 share will receive 01 right, and with every 100.000 rights will be entitled to purchase 68.337 new shares).
 - Offering price:
 - To offer shares to existing shareholders: VND 10,000/share
 - Expected offering time: after being approved by the State Securities Commission of Vietnam (SSC)
 - Capital mount need to be mobilized (based on par value): VND 150,000,000,000
 - Ratio the number of shares registered to offer: 68.337%
 - Time for subscription: expected in Q4/2020, after after being approved by the State Securities Commission of Vietnam (SSC)
 - Successful offering rate (estimated): minimum 50%
 - Distribution method: implementing rights
 - Shareholders whose shares have been deposited: at the securities firms
 - Shareholders whose shares have not been deposited: HVC Investment and Technology Joint Stock Company.
 - Issuance consulting firm: AgriBank Securities Corporation (AGRISECO)

- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
2. Approving the plan to use capital from the offering:
 - Total proceeds: VND 150,000,000,000
 - Total proceeds from the offering will be used to repay the bank and supplement its working capital.
 3. Approving the dossier of public offering.